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April 6, 2004

Date of Deposit

Amir N. Penn (40,767)

Name of Applicant, Assignee or  
Registered Representative

  
Signature

4/6/04

Date of Signature

Our Case No.: 10022-435

### IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Chad Burkey, et al.

Serial No.: 10/748,376

Filing Date: December 29, 2003

For: A SYSTEM, METHOD AND  
ARTICLE OF MANUFACTURE  
FOR ADVANCED INFORMATION  
GATHERING FOR TARGETED  
ACTIVITIES

Examiner: TBA

Group Art Unit No.: TBA

### INFORMATION DISCLOSURE STATEMENT

Commissioner for Patents  
Alexandria, VA 22313-1450

Dear Sir:

In compliance with the duty of disclosure under 37 C.F.R. § 1.56, it is respectfully requested that this Information Disclosure Statement be entered and the documents listed below and on the attached Form PTO-1449 be considered by the Examiner and

made of record. Copies of the listed documents required by 37 C.F.R. § 1.98(a)(2) are enclosed for the convenience of the Examiner.

The references now cited are the following:

**U.S. PATENT DOCUMENTS**

DOCUMENT NUMBER Number-Kind Code (if known)	DATE	NAME
5,278,943	1/11/1994	Gasper, et al.
5,279,882	1/18/1994	Daude, et al.
5,481,255	1/2/1996	Albert, et al.
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Anonymous; "Case-based Reasoning System for an Executive Briefing Book," IBM Technical Disclosure Bulletin, Vol. 34, No. 4A, pgs. 380-381 (September 1, 1991)
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Eleftheriadis, G.P., and Theologou, M.E., "User Profile Identification in Future Mobile Telecommunications Systems," IEEE Network, pp. 33-39, Sep./Oct. 1994
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Marcus, Aaron and Andries van Dam, "User-Interface Developments for the Nineties," Computer, vol. 24, No. 9, Sep. 1991, pp.49-57
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Toh Han Shih; Online life-line; Wired for Business; Singapore Business Times; December 1998
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Nokia, Ericsson, Unwire Planet and Motorola unite to create an open common protocol for interactive wireless applications; June 26, 1997
"Nuance Unveils Industry's First Integrated Speech Recognition and Verification Solution," Nuance Communications, Menlo Park, CA, Feb. 2, 1998, 2 pages
Unisource in GSM trial of mobile electronic banking and shopping; Mobile Communications; March 20, 1997
International Search Report dated May 29, 2000, for corresponding international application PCT/US99/27222
International Preliminary Examination Report dated February 2, 2001; for corresponding application PCT/US99/26727
International Search Report dated June 15, 2000, for corresponding international application PCT/US99/26727
International Preliminary Examination Report dated Mar. 26, 2001, for corresponding international application PCT/US99/27222

In accordance with 37 C.F.R. § 1.97(g),(h), this Information Disclosure Statement is not to be construed as a representation that a search has been made and is not to be construed to be an admission that the information cited is, or is considered to be, material to patentability as defined in 37 C.F.R. § 1.56(b).

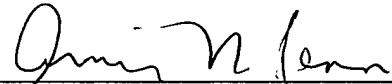
This Information Disclosure Statement is being filed prior to the receipt of the first Official Action reflecting an examination on the merits and hence is believed to be timely filed in accordance with 37 C.F.R. § 1.97(b). No fees are believed to be due in connection with filing of this Information Disclosure Statement, however, should any fees under 37 C.F.R. §§ 1.16 to 1.21 be deemed necessary for any reason relating to

these materials, the Commissioner is hereby authorized to deduct said fees from Brinks Hofer Gilson & Lione Deposit Account No. 23-1925. A duplicate copy of this document is enclosed.

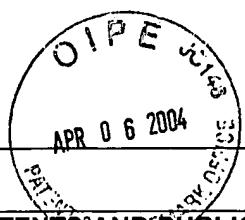
This application is a continuation application of U.S. Serial No. 09/195,875, filed November 19, 1998 and is relied upon for an earlier filing dated under 35 U.S.C. § 120. In accordance with Rule 37 C.F.R. § 1.98(d), copies of documents previously cited and submitted to the Patent and Trademark Office in the prior application Serial No. 09/195,875 filed November 19, 1998, pending, are not submitted in the present Information Disclosure Statement. Copies of documents not previously cited in Serial No. 09/195,875 are submitted herewith.

Applicant(s) respectfully request that the listed documents be made of record in the present case.

Respectfully submitted,

  
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Amir N. Penn  
Registration No. 40,767  
Attorney for Applicant(s)

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FORM PTO-1449  <b>LIST OF PATENTS AND PUBLICATIONS FOR APPLICANT'S INFORMATION DISCLOSURE STATEMENT</b>  (use several sheets if necessary)	SERIAL NO. 10/748,376  FILING DATE December 29, 2003  APPLICANT(S): Chad BURKEY, et al.	CASE NO. 10022-435  GROUP ART UNIT TBA
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**REFERENCE DESIGNATION**      **U.S. PATENT DOCUMENTS**

EXAMINER INITIAL	DOCUMENT NUMBER Number-Kind Code (if known)	DATE	NAME	CLASS/ SUBCLASS	FILING DATE
	A1 5,278,943	1/11/1994	Gasper, et al.		
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	A3 5,481,255	1/2/1996	Albert, et al.		
	A4 5,493,692	2/20/1996	Theimer, et al.		
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	A11 5,732,074	3/24/1998	Spaur, et al.		
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	A16 5,854,624	12/29/1998	Grant		
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EXAMINER	DATE CONSIDERED
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EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609;  
Draw line through citation if not in conformance and not considered. Include copy of this form with next  
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EXAMINER INITIAL	DOCUMENT NUMBER Number-Kind Code (If known)	DATE	COUNTRY	CLASS/ SUBCLASS	TRANSLATION YES OR NO
A38	EP 0828222 A 1	3/1998	EPO		Yes
A39	EP 0883313 A2	12/9/98	Europe		
A40	EP 0890907 A1	1/13/99	Europe		
A41	10171758	6/26/98	Japan		
A42	10177613	6/30/98	Japan		
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A44	WO 97/40451	10/30/97	WIPO		
A45	WO 97/41673	11/1997	WIPO		Yes
A46	WO 97/45814	12/4/97	WIPO		
A47	WO 98/03907	1/1998	WIPO		Yes
A48	WO 98/03923	1/29/98	WIPO		
A49	WO 98/06055	2/12/98	WIPO		
A50	WO 98/10541	3/12/98	WIPO		
A51	WO 98/11744	3/19/98	WIPO		
A52	WO 98/12833	3/26/98	WIPO		
A53	WO 98/21872	5/1998	WIPO		Yes
A54	WO 98/24036	6/4/98	WIPO		
A55	WO 98/24050	6/4/98	WIPO		
A56	WO 98/26357	6/1998	WIPO		
A57	WO 98/35469	8/1998	WIPO		Yes
A58	WO 98/39909	9/11/98	WIPO		
A59	WO 98/40823	9/17/98	WIPO		
A60	WO 98/40832	9/1998	WIPO		Yes
A61	WO 98/49813	11/5/98	WIPO		
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APR 06 2004 APPLICANT(S): Chad BURKEY, et al.		

EXAMINER INITIAL	OTHER ART-RELATED NON-PATENT LITERATURE DOCUMENTS (Include name of author, title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date page(s), volume-issue number(s), publisher, city and/or country where published.)	
A66	Anonymous; "Case-based Reasoning System for an Executive Briefing Book," IBM Technical Disclosure Bulletin, Vol. 34, No. 4A, pgs. 380-381 (September 1, 1991)	
A67	Siegfried Bocionek, Software Secretaries: Learning and Negotiating Personal Assistants for the Daily Office Work, 0-7803-2129-4/94, 1994 IEEE, Pages 7-12	
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EXAMINER INITIAL	OTHER ART - NON PATENT LITERATURE DOCUMENTS (Include name of author, title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date page(s), volume-issue number(s), publisher, city and/or country where published.)	
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A86		Chu-Sing Yang, Kun-da Wu, Chun-Wei Tseng; Support an Efficient Connection for Mobile IP; Proceedings, Ninth International Workshop on Database and Expert Systems Applications; August 1998, IEE, Computer Society
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A88		Enhanced Services: Telecom customers will soon have one-stop, easy-to-use access to their services portfolio from anywhere, at any time, and in any way; EDGE, on & about AT&T; May 1997
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A90		"Nuance Unveils Industry's First Integrated Speech Recognition and Verification Solution," Nuance Communications, Menlo Park, CA, Feb. 2, 1998, 2 pages
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A92		International Search Report dated May 29, 2000, for corresponding international application PCT/US99/27222
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A94		International Search Report dated June 15, 2000, for corresponding international application PCT/US99/26727
A95		International Preliminary Examination Report dated Mar. 26, 2001, for corresponding international application PCT/US99/27222

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